

MARKET ROUNDUP

08 Jan, 2025



KSE-100 closes at 114,148 down 1,904 points

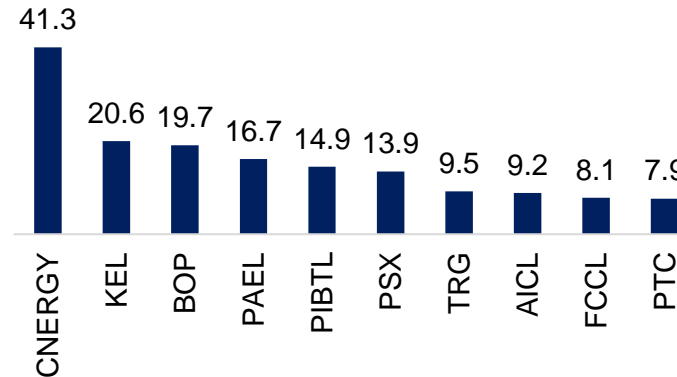
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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114,148 **-1.64%** 70,743 **-1.42%** 35,952 **-1.71%** 179,942 **-1.51%**

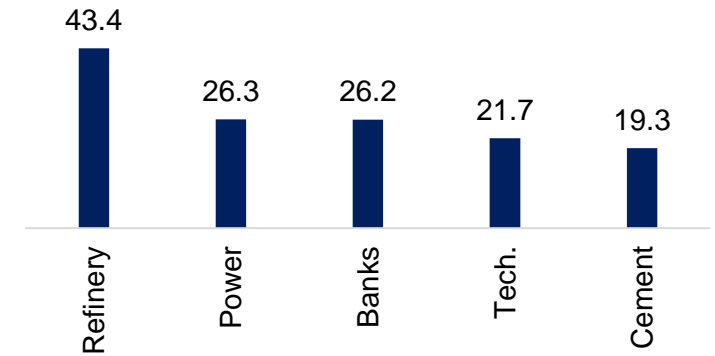
- The equity market started on a positive note but witnessed profit-taking during the session. The KSE-100 Index fluctuated within a range of 113,847 to 117,750 points, eventually closing at 114,148 points, marking a drop of 1,904 points. Trading volume reached 254.3 million shares, with a total turnover of PKR 20.3 billion.
- Major contributors to the index's decline included UBL (-2.4%, -152 points), PPL (-3.2%, -131 points), SYS (-3.7%, -131 points), MARI (-2.2%, -123 points), and OGDC (-2.5%, -118 points). CENERGY and KEL topped the volume chart, trading 41.3 million and 20.6 million shares, respectively.
- Selling pressure was primarily observed in E&P, Banking, Cement, and OMCs, while Fertilizers and Technology stocks exhibited a mixed trend.
- The market remained highly volatile, experiencing further profit-taking. In the coming sessions, the market is expected to stay choppy, providing opportunities to capitalize on lower levels. Investors are encouraged to take advantage of market fluctuations by focusing on key sectors such as Exploration & Production, Oil Marketing, Fertilizers, and Banking.

**Sales Desk
Alpha Capital**

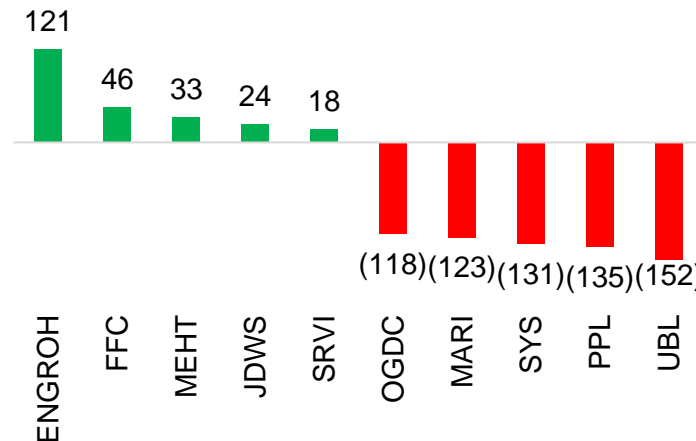
Most Active Stocks (Vol. mn shares)



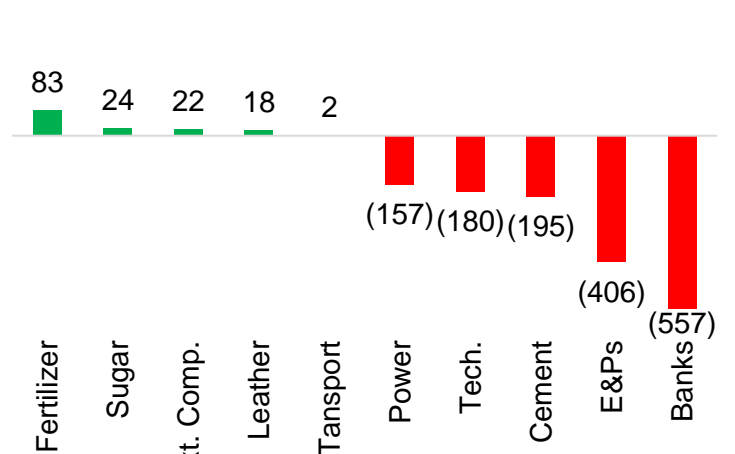
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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